



Michigan School Business Officials

2026 MSBO FINANCIAL STRATEGIES CONFERENCE

Live Webinar
January 21-22, 2026

Available On Demand Through February 13, 2026

Wednesday, January 21, 2026 - 8:30 am – 4:00 pm

8:30 – 8:45 am	Conference Overview and MSBO Update <i>Robert K. Dwan and Jason R. Helsen, MSBO</i>
8:45 – 9:30 am	Top Legal Issues of 2026 for Boards of Education <i>Brad Banasik, MASB</i>
9:30 – 10:15 am	MPSERS Update <i>Anthony Estell, Michigan Office of Retirement Services</i>
10:15 – 10:30 am	Break
10:30 – 11:15 am	National Economic Outlook <i>Lauren Henderson, Stifel, Nicolaus & Company, Inc.</i>
11:15 am – 12:15 pm	Funding Michigan's Future <i>Dr. Jason Burns, Matthew Guzman, and Emily Mohr, Michigan State University</i>
12:15 – 1:15 pm	Lunch Break
1:15 – 2:00 pm	Creating a Statewide Educational IT Infrastructure <i>Tammy Evans and Doug Leisenring, MAISA</i>
2:00 – 2:45 pm	The State of Healthcare in Michigan Public Schools <i>Greg Gray and Kyle Koch, SET SEG</i>
2:45 – 3:00 pm	Break
3:00 – 4:00 pm	Collective Bargaining and Legal Trends <i>Raymond M. Davis, Thrun Law Firm, P.C.</i>
4:00 pm	Wrap Up <i>Jason R. Helsen, MSBO</i>



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Thursday, January 22, 2026 - 8:30 am – 4:00 pm

8:30 – 8:35 am	Welcome and Overview <i>Robert K. Dwan and Jason R. Helsen, MSBO</i>
8:35 – 9:20 am	Michigan Department of Education Grants Update* <i>Philip Boone and Kevin Walters, MDE</i>
9:20 – 10:15 am	Mid-Year Accounting and Auditing Update* <i>Jessie Klisz and Quinton Trudell, Plante Moran</i>
10:15 – 10:30 am	Break
10:30 – 11:15 am	MDE View from the Top <i>Dr. Glenn Maleyko, State Superintendent of Public Instruction</i>
11:15 am – 12:00 pm	Legislative Update <i>Annie Monaweck, Calhoun ISD</i>
12:00 – 1:00 pm	Lunch Break
1:00 – 1:45 pm	School Aid Fund Revenue Recap <i>Noel Benson and Jacqueline Mullen, House Fiscal Agency</i>
1:45 – 2:45 pm	Securing K-12 Schools: Cyber Threats and Risk Coverage Solutions <i>Katie Carlson and Trevor Smith, Risk Program Administrators (A Gallagher Company) and Nick Carozza, Risk Placement Services (A Gallagher Company)</i>
2:45 – 3:00 pm	Break
3:00 – 3:45 pm	Federal Education Update <i>Sasha Pudelski, AASA, The School Superintendents Association</i>
3:45 – 4:00 pm	Wrap Up <i>Jason R. Helsen, MSBO</i>